

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF SEPTEMBER 15, 2017

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-16-17	\$7,759,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-2554 Commercial paper Project, Interim Financing Water System		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 10-10-17	\$79,000,000	Riverside County Riverside CDIAC Number: 2017-2558 Tax anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-01-17 08-24-2017	\$3,000,000	Paso Robles Joint Unified School District Multiple CDIAC Number: 2017-1957 Bond anticipation note Project, Interim Financing SFID No 1	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	11-01-18 Term	TIC: 1.487 NIC: 1.490 TYPE:
08-10-17 08-24-2017	\$25,550,000	Berkeley Alameda CDIAC Number: 2017-1155 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) JP Morgan Securities	07-19-18 Term	TIC: 0.754 NIC: 0.771 TYPE:
# 08-14-17 08-14-2017	\$3,489,000	California Department of Water Resources State of California CDIAC Number: 2017-2258 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1  Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11-07-17 Serial	TIC: NIC: TYPE: <u>0.8700</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 08-15-17 08-15-2017	\$6,500,000	California Department of Water Resources State of California CDIAC Number: 2017-2259 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1  Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10-11-17 Serial	TIC: NIC: TYPE: <u>0.8400</u>
08-17-17 08-30-2017	\$12,895,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2017-1975 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 0.933 NIC: 0.949 TYPE:
08-17-17 08-30-2017	\$5,000,000	Centinela Valley Union High School District (LACS) Los Angeles CDIAC Number: 2017-1976 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 0.983 NIC: 0.999 TYPE:
08-17-17 08-30-2017	\$3,500,000	Duarte Unified School District (LACS) Los Angeles CDIAC Number: 2017-1977 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 1.033 NIC: 1.050 TYPE:
08-17-17 08-30-2017	\$7,110,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2017-1978 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 0.983 NIC: 0.999 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-17-17 08-30-2017	\$7,505,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2017-1979 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 0.933 NIC: 0.949 TYPE:
08-17-17 08-30-2017	\$4,905,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2017-1980 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 1.033 NIC: 1.050 TYPE:
08-17-17 08-30-2017	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2017-1982 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 0.933 NIC: 0.949 TYPE:
08-17-17 08-30-2017	\$4,545,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2017-1983 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 0.933 NIC: 0.949 TYPE:
08-17-17 08-30-2017	\$3,420,000	Sulphur Springs Union School District (LACS) Los Angeles CDIAC Number: 2017-1984 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-18 Term	TIC: 1.033 NIC: 1.050 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-17-17 08-29-2017	\$1,005,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2017-2004 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-29-18 Term	TIC: 0.935 NIC: 0.953 TYPE:
08-17-17 08-29-2017	\$15,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2017-2006 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-29-18 Term	TIC: 0.935 NIC: 0.953 TYPE:
08-17-17 08-29-2017	\$1,000,000	Jamul-Dulzura Union School District (SDCSD) San Diego CDIAC Number: 2017-2007 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-29-18 Term	TIC: 0.935 NIC: 0.953 TYPE:
08-17-17 08-29-2017	\$13,325,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2017-2008 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-29-18 Term	TIC: 0.935 NIC: 0.953 TYPE:
08-17-17 08-29-2017	\$1,455,000	Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2017-2009 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-29-18 Term	TIC: 0.935 NIC: 0.953 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-17-17 08-29-2017	\$11,415,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2017-2011 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-29-18 Term	TIC: 0.935 NIC: 0.953 TYPE:
08-17-17 08-29-2017	\$12,570,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2017-2012 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2017-2018 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-29-18 Term	TIC: 0.935 NIC: 0.953 TYPE:
# 08-22-17 08-22-2017	\$7,000,000	California Department of Water Resources State of California CDIAC Number: 2017-2372 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1  Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	10-04-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 08-23-17 08-23-2017	\$7,600,000	California Department of Water Resources State of California CDIAC Number: 2017-2374 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1  Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11-21-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 08-24-17 08-24-2017	\$50,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2017-2312 Commercial paper Project, Interim Financing Twenty-Second Note Series A-TE-SMBC Proposition A	S:A-1 M:P-1  LOC	Neg	(BC) Kutak Rock (EN) Sumitomo Mitsui Bk Corp (UW) Barclays Capital Inc	05-20-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 08-24-17 08-24-2017	\$59,850,000	State of California State of California CDIAC Number: 2017-2344 Commercial paper Project, Interim Financing Various Purposes Series A-1	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	11-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-24-17 08-24-2017	\$22,000,000	State of California State of California CDIAC Number: 2017-2345 Commercial paper Project, Interim Financing Various Purposes Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA (UW) Samuel A Ramirez	11-21-17 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.2300</u>
# 08-25-17 08-25-2017	\$20,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-2350 Commercial paper Project, Interim Financing Series A-3	S:A-2 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	09-11-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-28-17 08-28-2017	\$15,900,000	California Department of Water Resources State of California CDIAC Number: 2017-2375 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1  Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11-02-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 09-08-17 09-13-2017	\$3,081,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2017-2482 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11-15-17 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 09-08-17 09-13-2017	\$45,820,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2017-2483 Commercial paper Project, Interim Financing Subseries C-3 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	11-15-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-13-17 09-13-2017	\$6,600,000	California Department of Water Resources State of California CDIAC Number: 2017-2523 Commercial paper Project, Interim Financing Oroville Dam Spillway Recovery and Restoration Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	11-02-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-13-17	\$49,455,000	Western Placer Unified School District Placer CDIAC Number: 2017-2491 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-16-17	\$125,000,000	The Regents of the University of California State of California CDIAC Number: 2017-2521 Revenue bond College, University Facility Series N Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 09-16-17	\$725,000,000	The Regents of the University of California State of California CDIAC Number: 2017-2522 Revenue bond College, University Facility Series M		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC: TYPE:



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<u>PROPOSED</u>		<u>EDUCATION</u>					
09-18-17	\$115,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2175 Conduit revenue bond College, University Facility California Baptist University Series A Refunding		Neg PP	(BC) Squire Patton Boggs (DC) Dinsmore & Shol (UW) D A Davidson		TIC: NIC: TYPE:
09-20-17	\$639,341	Tahoe City Cemetery District Placer CDIAC Number: 2017-2228 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) School Bus		Neg PP	(BC) Lozano Smith (PU) Santander Bank NA		TIC: NIC: TYPE:
# 09-20-17	\$3,500,000	Inyo-Kern Schools Financing Authority Kern CDIAC Number: 2017-2310 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 09-27-17	\$4,000,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2017-2400 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 09-27-17	\$5,000,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2017-2415 Limited tax obligation bond K-12 School Facility IA C Spencer's Crossing		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-27-17	\$13,630,000	California Public Finance Authority Multiple CDIAC Number: 2017-2434 Conduit Revenue Note K-12 School Facility Temecula Valley Charter School		Neg PP	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 09-28-17	\$11,250,000	San Lorenzo Unified School District Alameda CDIAC Number: 2017-2401 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 09-28-17	\$7,400,000	Central Unified School District Fresno CDIAC Number: 2017-2479 Other type of debt K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
09-29-17	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2173 Conduit Revenue Note College, University Facility San Francisco Art Institute Series A		Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank		TIC: NIC: TYPE:
09-29-17	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2174 Conduit revenue bond College, University Facility San Francisco Art Institute Series B Federally Taxable		Neg PP	(BC) Squire Patton Boggs (PU) Boston Private Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-29-17	\$32,000,000	California School Finance Authority State of California CDIAC Number: 2017-2403 Conduit revenue bond K-12 School Facility Summit Public Schools - Oblig Grp Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
09-30-17	\$14,255,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0874 Conduit revenue bond College, University Facility San Diego Christian College Series A & B		Neg	(BC) Squire Patton Boggs (DC) Hinckley Allen Snyder (FA) Blackford Ventures LLC (UW) TD Securities (USA) LLC	TIC: NIC: TYPE:	
# 10-10-17	\$2,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2467 Conduit revenue bond K-12 School Facility The Children's School for Child Centered Ed Inc Refunding		Neg PP	(BRC) Liebert Cassidy Whitmore (LE) First Republic Bank	TIC: NIC: TYPE:	
# 10-10-17	\$8,000,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2017-2506 Limited tax obligation bond K-12 School Facility IA2 Refunding		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
11-15-17	\$500,000	California School Finance Authority State of California CDIAC Number: 2017-2065 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series H Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
11-15-17	\$14,500,000	California School Finance Authority State of California CDIAC Number: 2017-2066 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series G		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-01-17	\$13,345,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0885 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
12-01-17	\$600,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0886 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series B Federally Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
05-01-17 05-24-2017	\$50,025,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-1150 Conduit revenue bond K-12 School Facility Sierra Canyon HS Series A Refunding	NR	Neg PP	(BC) Kutak Rock (PA) ZB, NA (PU) California Bank & Trust	05-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
05-11-17 05-11-2017	\$28,344,461	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2185 Loan from a bank or other institution College, University Facility Dominican University of California Series A, B, C & D Refunding	NR	Neg PP	(BRC) Rossi A Russell Law Off (FA) Prager & Co (LE) Bank of Marin	06-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-01-17 06-19-2017	\$5,311,000	California School Finance Authority State of California CDIAC Number: 2017-0983 Conduit revenue bond K-12 School Facility Camino Nuevo Charter School	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	06-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-17 06-05-2017	\$7,806,090	Travis Unified School District Solano CDIAC Number: 2017-2116 Certificates of participation/leases K-12 School Facility Series C Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Capitol Public Fin Group (PU) Banc of America Pub Cap	03-01-29 Term	TIC: 2.490 NIC: 2.490 TYPE:
# 06-07-17 06-07-2017	\$17,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2364 Conduit revenue bond K-12 School Facility The Foundation for Hispanic Education	NR	Neg PP	(PU) City National Bank	06-15-42 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-17 07-01-2017	\$1,750,000	Clovis Unified School District Fresno CDIAC Number: 2017-1638 Certificates of participation/leases K-12 School Facility Computer Equipment - Lease Purchase	NR	Neg PP	(BC) Lozano Smith (PA) Municipal Asset Mgt (PU) US Bancorp Govt Leasing	08-15-19 Term	TIC: NIC: 1.847 TYPE:
07-11-17 07-11-2017	\$3,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-1869 Loan from a bank or other institution K-12 School Facility California School of the Arts - City of Duarte	NR	Neg PP	(BRC) Kutak Rock (LE) F&M Bank	07-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-12-17 07-27-2017	\$24,040,000	California School Finance Authority State of California CDIAC Number: 2017-0201 Conduit revenue bond K-12 School Facility Escuela Popular	NR    Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) EdTec Inc (EN) State Controllers Office (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-01-50 Term	TIC: 6.574 NIC: 6.512 TYPE:
07-27-17 07-28-2017	\$2,035,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-0974 Conduit revenue bond College, University Facility Columbia College Hollywood	F:AA-/F1+  LOC	Comp	(BC) Kutak Rock (DC) Kutak Rock (EN) Rabobank NA (UW) BNY Mellon Capital	11-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-30-2017	\$14,660,000	Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2017-1805 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 2.864 NIC: TYPE:
# 08-01-17 08-31-2017	\$2,500,000	Benicia Unified School District Solano CDIAC Number: 2017-2307 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Banc of America Pub Cap (TR) U.S. Bank NA	08-01-34 Term	TIC: 4.333 NIC: TYPE:
08-02-17 08-24-2017	\$14,000,000	San Ysidro School District San Diego CDIAC Number: 2017-1569 Certificates of participation/leases K-12 School Facility Vista del Mar Elementary School	S:AA M:A2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-47 Term	TIC: 4.390 NIC: 4.630 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
08-03-17 08-16-2017	\$40,750,000	California School Finance Authority State of California CDIAC Number: 2017-1438 Conduit revenue bond K-12 School Facility KIPP LA Series A	S:BBB     Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) CA State Controller (TR) ZB, NA (UW) Robert Baird & Co	07-01-47 Comb	TIC: 4.020 NIC: 4.351 TYPE:
08-03-17 08-24-2017	\$6,315,000	Corona-Norco Unified School District CFD No 15-1 Riverside CDIAC Number: 2017-1939 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.802 NIC: 3.750 TYPE:
08-08-17 08-29-2017	\$12,585,000	Sanger Unified School District Fresno CDIAC Number: 2017-0932 Certificates of participation/leases K-12 School Facility A Jackson Elem Sch - Multipurpose Bldg & Playground	S:AA/A     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-47 Comb	TIC: 3.473 NIC: 3.398 TYPE:
08-10-17 08-31-2017	\$9,425,000	Dixon Unified School District Solano CDIAC Number: 2017-1551 Certificates of participation/leases K-12 School Facility Gretchen Higgins School Refunding	S:AA/A     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Cooperative Strategies LL (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	09-01-37 Serial	TIC: 3.067 NIC: 3.085 TYPE:
08-10-17 08-30-2017	\$12,500,000	Soledad Unified School District Monterey CDIAC Number: 2017-1618 Certificates of participation/leases K-12 School Facility	S:AA M:A3   Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-42 Serial	TIC: 4.812 NIC: 4.875 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
08-10-17 08-24-2017	\$6,405,000	Menifee Union School District CFD No 2014-2 Riverside CDIAC Number: 2017-1636 Limited tax obligation bond K-12 School Facility Eastern Municipal Water District Facs	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 4.074 NIC: 4.169 TYPE:
# 08-16-17 08-30-2017	\$18,270,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2017-2265 Certificates of participation/leases K-12 School Facility Refunding	S:AA M:A2  Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	06-01-35 Serial	TIC: 2.864 NIC: 2.976 TYPE:
# 08-18-17 08-16-2017	\$168,524	Goleta Union School District Santa Barbara CDIAC Number: 2017-2286 Capital Lease K-12 School Facility Konica Minolta copiers	NR	Neg PP	(BC) Lozano Smith (PU) Municipal Asset Mgt	08-16-21 Term	TIC: NIC: 3.260 TYPE:
08-22-17 09-13-2017	\$5,355,000	Rescue Union School District El Dorado CDIAC Number: 2017-2097 Certificates of participation/leases K-12 School Facility	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	10-01-37 Serial	TIC: 2.973 NIC: 2.971 TYPE:
08-23-17 09-08-2017	\$4,910,000	San Jacinto Unified School District Riverside CDIAC Number: 2017-1964 Certificates of participation/leases K-12 School Facility	S:AA M:A3  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC: 3.030 NIC: 3.066 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
08-28-17 08-31-2017	\$2,660,000	California Public Finance Authority Multiple CDIAC Number: 2017-2183 Conduit revenue bond K-12 School Facility Credo High School Series A	NR     Oth	Neg pp	(BC) Greenspoon Marder LLP (EN) Awakening Entelechy Inc (PA) R Seelaus & Company (TR) Huntington Natl Bk	12-15-21 Term	TIC: NIC: 9.232 TYPE:
08-28-17 08-31-2017	\$340,000	California Public Finance Authority Multiple CDIAC Number: 2017-2206 Conduit revenue bond K-12 School Facility Credo High School Series B Federally Taxable	NR     Oth	Neg pp	(BC) Greenspoon Marder LLP (EN) Awakening Entelechy Inc (PA) R Seelaus & Company (TR) Huntington Natl Bk	12-15-21 Term	TIC: 12.500 NIC: TYPE:
08-31-17 08-31-2017	\$25,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1466 Loan from a bank or other institution K-12 School Facility Willows Community School Refunding	NR	Neg pp	(BRC) Squire Patton Boggs (LE) First Republic Bank	08-01-47 Term	TIC: 3.750 NIC: TYPE:
08-31-17 08-31-2017	\$633,450	Redding School District Shasta CDIAC Number: 2017-1809 Certificates of participation/leases K-12 School Facility Vehicle Lease - School Buses	NR	Neg pp	(BC) Lozano Smith (PU) Mercedes Benz Financial	08-31-24 Term	TIC: NIC: 3.010 TYPE:
# 09-07-17 09-19-2017	\$52,915,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2373 Conduit revenue bond College, University Facility Emerson College Series B Refunding	S:BBB+ M:Baa2	Neg	(BC) Locke Lord (FA) The PFM Group (TR) U.S. Bank NA (UW) Barclays Bank	01-01-42 Comb	TIC: 3.547 NIC: 3.938 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
09-15-17	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2020 Conduit revenue bond Multifamily Housing Posada de Colores Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
09-15-17	\$30,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2199 Conduit Revenue Note Multifamily Housing Alamo Garden Family Apts Series HH-2		Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital		TIC: NIC: TYPE:
# 09-15-17	\$67,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2257 Conduit revenue bond Single-Family Housing Caritas Project Series A Refunding		Neg PP	(BC) Squire Patton Boggs (FA) Sperry Capital (PU) Westhoff Cone		TIC: NIC: TYPE:
# 09-15-17	\$10,117,200	Alameda Alameda CDIAC Number: 2017-2262 Conduit revenue bond Multifamily Housing Grayson Apts		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-18-17	\$7,690,000	Los Angeles Los Angeles CDIAC Number: 2017-2267 Conduit revenue bond Multifamily Housing Rampart Mint Apts Series B		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-20-17	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2285 Conduit Revenue Note Multifamily Housing Magnolia & Harbor City Lights Apts Series Z		Neg PP	(BC) (PU) Orrick Herrington Boston Private Bank		TIC: NIC: TYPE:
# 09-21-17	\$12,471,000	Golden State Finance Authority Sacramento CDIAC Number: 2017-2308 Conduit revenue bond Multifamily Housing Montecito at Williams Ranch Apts Series A-1 & Sub A-2		Neg PP	(BC) (FA) (PU) Kutak Rock Stern Brothers & Co America First		TIC: NIC: TYPE:
# 09-25-17	\$55,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-2276 Conduit Revenue Note Multifamily Housing Ageno Apts Series F		Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
# 10-06-17	\$43,000,000	San Francisco City & County San Francisco CDIAC Number: 2017-2430 Conduit Revenue Note Multifamily Housing 455 Fell Street Apts		Neg PP	(BC) (CB) (FA) (PU) Squire Patton Boggs Amira Jackmon CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 10-11-17	\$95,870,000	San Diego Housing Authority San Diego CDIAC Number: 2017-2510 Conduit Revenue Note Multifamily Housing Coronado Terrace		Neg PP	(BC) (FA) Jones Hall CSG Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-12-17	\$16,455,000	San Jose Santa Clara CDIAC Number: 2017-2548 Conduit revenue bond Multifamily Housing Catalonia Apartments Series C		Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 10-15-17	\$38,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2513 Conduit revenue bond Multifamily Housing Kensington Apts Series II		Neg PP	(BC) Orrick Herrington (PU) DB Munico Ltd		TIC: NIC: TYPE:
10-18-17	\$7,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1865 Conduit revenue bond Multifamily Housing Monterra Village Apartments		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 10-26-17	\$19,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-2547 Conduit revenue bond Multifamily Housing Carena Scattered Site Renovation Series A		Neg PP	(BC) Quint & Thimmig (PU) Bank of America NA		TIC: NIC: TYPE:
# 10-27-17	\$20,000,000	San Diego Housing Commission San Diego CDIAC Number: 2017-2492 Conduit Revenue Note Multifamily Housing Luther Tower Apts Series H		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-01-17	\$41,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2435 Conduit Revenue Note Multifamily Housing Fruitvale Transit Village Phase II-A Series A		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
06-29-17 06-29-2017	\$5,850,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-1696 Loan from a bank or other institution College, University Housing Santa Barbara Student Housing Refunding	NR	Neg PP	(FA) Growth Capital (LE) First Republic Bank	06-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-30-17 06-30-2017	\$36,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2411 Conduit Revenue Note Multifamily Housing St Marks Apts Issue A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	07-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-30-17 06-30-2017	\$1,500,000	California Housing Finance Agency State of California CDIAC Number: 2017-2413 Conduit Revenue Note Multifamily Housing St Marks Apt Issue A-3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	07-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-17 07-21-2017	\$43,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-1776 Conduit revenue bond Multifamily Housing Verdes Del Oriente Apts Issues E-1 & E-2	NR	Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) Wilmington Trust	08-01-57 Term	TIC: 4.409 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
07-11-17 07-12-2017	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2017-1416 Conduit revenue bond Multifamily Housing 1601 Mariposa Apts Series B-3 Federally Taxable	S:A+/A-1 M:A1/VMIG-1  LOC	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Ross Financial (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-57 Term	TIC: NIC: TYPE: <u>VAR</u>
07-11-17 07-12-2017	\$196,575,000	San Francisco City & County San Francisco CDIAC Number: 2017-1417 Conduit revenue bond Multifamily Housing 1601 Mariposa Apts Series B-1 & B-2	S:A+/A-1 M:A1/VMIG-1  LOC	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Ross Financial (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-57 Term	TIC: NIC: TYPE: <u>VAR</u>
07-26-17 07-26-2017	\$36,423,120	California Municipal Finance Authority Multiple CDIAC Number: 2017-1301 Conduit revenue bond Multifamily Housing The Cannery Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	07-10-57 Term	TIC: NIC: TYPE: <u>VAR</u>
07-31-17 07-31-2017	\$21,450,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1670 Conduit Revenue Note Multifamily Housing Park Paseo Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	02-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-10-2017	\$43,575,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1314 Conduit Revenue Note Multifamily Housing Napa Park Homes Apts Issue A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Umpqua Bank (TR) U.S. Bank NA	06-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
08-01-17 08-17-2017	\$5,400,000	San Diego Housing Authority San Diego CDIAC Number: 2017-1473 Conduit revenue bond Multifamily Housing Casa Puleta Apts Series D	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) CBRE Capital Markets Inc (TR) ZB, NA	09-01-33 Term	TIC: 4.060 NIC: TYPE:
08-01-17 09-05-2017	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1682 Conduit revenue bond Multifamily Housing Owendale Mutual Housing Community Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Compass Mortgage Corp	09-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-09-2017	\$14,450,000	San Francisco City & County San Francisco CDIAC Number: 2017-1822 Conduit revenue bond Multifamily Housing Alice Griffith Phase 4 Apts Series C	NR	Neg PP	(BC) Kutak Rock (CB) Fox Rothschild (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	08-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-22-2017	\$11,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2159 Conduit Revenue Note Multifamily Housing Meadows Court & Holly Lane Apts Series W-1 & W-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	02-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-21-2017	\$15,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2211 Conduit Revenue Note Multifamily Housing Premier Apts Issue G	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle	09-01-33 Term	TIC: 4.410 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
08-10-17 08-17-2017	\$148,550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1579 Conduit revenue bond College, University Housing UC Irvine E Campus Apts Phase IV-A - CHF	M:Baa1	Neg PP	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-50 Comb	TIC: 3.884 NIC: 4.282 TYPE:
08-10-17 08-11-2017	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1667 Conduit revenue bond Multifamily Housing Connell Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	09-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
08-10-17 08-10-2017	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2160 Conduit Revenue Note Multifamily Housing Brunswick Street Apts Series V-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	09-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
08-10-17 08-10-2017	\$44,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2161 Conduit Revenue Note Multifamily Housing Brunswick Street Apts Series V	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	09-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
08-10-17 08-10-2017	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2162 Conduit revenue bond Multifamily Housing Brunswick Street Apts Series V-B	NR	Neg PP	(BC) Orrick Herrington (PU) CCRC Affordable Housing (TR) Wilmington Trust	07-31-62 Term	TIC: 5.000 NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
08-10-17 08-10-2017	\$17,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2163 Conduit revenue bond Multifamily Housing Brunswick Street Apts Series V-B1	NR	Neg PP	(BC) Orrick Herrington (PU) CCRC Affordable Housing (TR) Wilmington Trust	07-31-62 Term	TIC: NIC: TYPE: <u>VAR</u>
08-11-17 08-11-2017	\$7,560,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1152 Conduit Revenue Note Multifamily Housing Sierra Garden Apts Series J-1 & J-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	02-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
08-24-17 08-24-2017	\$15,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2048 Conduit Revenue Note Multifamily Housing Desert Oasis Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	10-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
08-30-17 08-30-2017	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2220 Conduit revenue bond Multifamily Housing Heninger Village Apts Series U-1 & U-2	NR	Neg PP	(BC) Orrick Herrington (PU) R4 Capital Funding LLC (TR) Wilmington Trust	09-01-59 Term	TIC: 4.250 NIC: TYPE:
# 09-01-17 09-01-2017	\$4,910,000	San Diego Housing Authority San Diego CDIAC Number: 2017-2268 Conduit Revenue Note Multifamily Housing New Palace Hotel Series B-1	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) Citibank (TR) ZB, NA	05-01-50 Term	TIC: 4.420 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 09-01-17 09-01-2017	\$5,590,000	San Diego Housing Authority San Diego CDIAC Number: 2017-2269 Conduit Revenue Note Multifamily Housing New Palace Hotel Series B-2	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) Citibank (TR) ZB, NA	05-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
09-05-17 09-05-2017	\$7,360,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2050 Conduit revenue bond Multifamily Housing Bow Street Apts II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	03-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-03-17	\$12,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1697 Conduit Revenue Note Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) Bank of the West		TIC: NIC: TYPE:
10-09-17	\$1,373,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2114 Conduit Revenue Note Pollution Control ABEC #3, LLC Series A Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) Caterpillar FSC		TIC: NIC: TYPE:
10-10-17	\$5,105,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1698 Conduit Revenue Note Pollution Control Potential Industries Inc Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 10-17-17	\$18,850,000	Long Beach Los Angeles CDIAC Number: 2017-2301 Public enterprise revenue bond Commercial Development Aquarium of the Pacific Series B Federally Taxable		Neg PP	(BC) Quint & Thimmig (UW) Bank of America Merrill		TIC: NIC: TYPE:
10-31-17	\$9,655,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1699 Conduit Revenue Note Pollution Control Caglia Environmental LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 10-31-17	\$60,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2266 Conduit Revenue Note Pollution Control Garden City Sanitation Inc Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 08-01-17 08-31-2017	\$3,760,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2302 Conduit revenue bond Commercial Development San Diego Habitat for Humanity Inc	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	09-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-17-17 08-23-2017	\$12,350,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2342 Conduit revenue bond Pollution Control Aemerge Redpak Services So California LLC Subject to Alternative Minimum Tax	NR  Oth	Neg PP	(BC) McGuire Woods LLP (DC) McGuire Woods LLP (EN) Aemerge LLC (TR) UMB Bank NA (UW) Westhoff Cone	12-01-27 Term	TIC: 8.368 NIC: 8.867 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 09-11-17	\$24,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-2451 Other note Hospital Verity Health System		Neg PP	(BC) Squire Patton Boggs		TIC: NIC: TYPE:
# 09-18-17	\$39,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2277 Conduit revenue bond Health Care Facilities Casa de las Campanas Inc		Neg PP	(BC) Kutak Rock (PU) City National Bank		TIC: NIC: TYPE:
# 09-28-17	\$2,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2531 Conduit revenue bond Health Care Facilities OPTIONS Family of Services Inc Series A Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-28-17	\$150,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2532 Conduit revenue bond Health Care Facilities OPTIONS Family of Services Inc Series B Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-05-17	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2520 Conduit revenue bond Health Care Facilities Omni Family Health		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Umpqua Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 10-10-17	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2469 Conduit revenue bond Health Care Facilities Affordable Housing Initiatives Inc		Neg PP	(BC) Hanson Bridgett (PU) Pacific Western		TIC: NIC: TYPE:
# 10-24-17	\$5,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2514 Loan from a bank or other institution Other, Multiple Health Care Purposes (Equipment, etc.) So. Calif Health Ctr Partners		Neg PP	(LE) City National Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-22-17 07-06-2017	\$434,460,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-1391 Conduit revenue bond Hospital Sutter Health Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11-15-48 Comb	TIC: 3.854 NIC: 4.164 TYPE:
07-01-17 07-27-2017	\$15,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-1879 Conduit revenue bond Health Care Facilities Didi Hirsch Psychiatric Services Series A & B	NR	Neg PP	(FA) Growth Capital (PC) Kutak Rock (PU) First Republic Bank	07-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
08-03-17 08-17-2017	\$200,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-1926 Conduit revenue bond Hospital Packard Children's Hosp Series A	S:A+ M:A1 F:AA-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11-15-56 Comb	TIC: 4.000 NIC: 4.400 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
08-15-17 08-30-2017	\$5,355,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2156 Conduit revenue bond Health Care Facilities Child Care Resource Center Inc	NR	Neg PP	(BRC) Carle Mackie Power & Ross (PU) Grandpoint Bank	09-01-32 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-22-17 09-01-2017	\$25,620,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2416 Conduit revenue bond Health Care Facilities Retirement Hsg Foundation Oblig Grp Series A Refunding	F:A-	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Ziegler	11-15-32 Serial	TIC: 2.980 NIC: 3.338 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-16-17	\$1,335,000	Discovery Bay Contra Costa CDIAC Number: 2017-2360 Other type of debt Water Supply, Storage, Distribution		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Prager Sealy & Co LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 01-16-17	\$7,490,000	Discovery Bay Contra Costa CDIAC Number: 2017-2361 Other type of debt Wastewater Collection, Treatment		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Prager Sealy & Co LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 03-14-17	\$17,500,000	Palmdale Los Angeles CDIAC Number: 2017-2386 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works 2017 Lease Agreement w/Palmdale FA Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-04-17	\$7,649,000	San Diego San Diego CDIAC Number: 2017-2557 Commercial paper Water Supply, Storage, Distribution		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 05-23-17	\$235,000	Chowchilla Madera CDIAC Number: 2017-2388 Marks-Roos Authority Loan Wastewater Collection, Treatment 2017 Installment Sale Agreement w/Chowchilla PFA		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 05-23-17	\$175,000	Chowchilla Madera CDIAC Number: 2017-2389 Marks-Roos Authority Loan Wastewater Collection, Treatment 2017 Installment Sale Agreement w/Chowchilla PFA Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 07-18-17	\$42,000,000	Marin Municipal Water District Marin CDIAC Number: 2017-2395 Marks-Roos Authority Loan Water Supply, Storage, Distribution Installment Sale Agreement w/Marin Municipal Wtr Dist FA		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital		TIC: NIC: TYPE:
# 08-30-17	\$33,825,000	Woodland Yolo CDIAC Number: 2017-2371 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PU) Compass Mortgage Corp		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-06-17	\$5,000,000	Truckee Public Financing Authority Nevada CDIAC Number: 2017-2275 Public lease revenue bond Public Building Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-06-17	\$19,500,000	Irvine Orange CDIAC Number: 2017-2408 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21		Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC I LLC		TIC: NIC: TYPE:
# 09-07-17	\$12,000,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2017-2414 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Norton Rose Fulbright (FA) Steven Gortler (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-12-17	\$28,000,000	Perris Public Financing Authority Riverside CDIAC Number: 2017-2404 Revenue bond Multiple Capital Improvements, Public Works CFD No 2001-1 IA Nos 4 & 5; CFD 2005-1 IA4 Series B Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 09-12-17	\$15,000,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2017-2405 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 May Farms Series A Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-12-17	\$9,500,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2017-2406 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 May Farms Series B Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA		TIC: NIC: TYPE:
# 09-12-17	\$3,500,000	Perris CFD No 2005-1 Riverside CDIAC Number: 2017-2407 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Perris Valley Vistas Series A Refunding		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris PFA		TIC: NIC: TYPE:
# 09-14-17	\$23,000,000	Bakersfield Kern CDIAC Number: 2017-2466 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Kutak Rock (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
09-15-17	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-18-17	\$7,456,112	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2433 State Agency Loan Wastewater Collection, Treatment Jt Outfall D Units 7 & 8 Trunk Sewer Rehab		Neg	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-20-17	\$40,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2017-2015 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Clarita Water Division Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
09-20-17	\$40,000,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2017-2016 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Clarita Water Division Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 09-20-17	\$4,000,000	Sacramento CFD No 2015-02 Sacramento CDIAC Number: 2017-2399 Limited tax obligation bond Multiple Capital Improvements, Public Works Creamery		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-20-17	\$5,370,118	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2445 State Agency Loan Wastewater Collection, Treatment Jt Outfall A Unit 6 Trunk Sewer Rehab		Neg PP	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 09-26-17	\$10,000,000	Yountville Financing Authority Napa CDIAC Number: 2017-2362 Public lease revenue bond Multiple Capital Improvements, Public Works 2017 Lease Refunding Revenue Bonds Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-26-17	\$10,000,010	Yountville Napa CDIAC Number: 2017-2363 Capital Lease Multiple Capital Improvements, Public Works 2017 Lease Financing Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital	TIC: NIC: TYPE:	
# 09-27-17	\$157,000,000	California State Public Works Board State of California CDIAC Number: 2017-2348 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehabilitation Series D		Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance	TIC: NIC: TYPE:	
# 09-27-17	\$60,000,000	California State Public Works Board State of California CDIAC Number: 2017-2349 Public lease revenue bond Prisons, Jails, Correctional Facilities DCR Solano Hsg Series E		Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance	TIC: NIC: TYPE:	
# 09-27-17	\$6,125,000	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2463 State Agency Loan Wastewater Collection, Treatment Jt Outfall B Unit 1A Trunk Sewer Rehab		Neg	(BRC) Orrick Herrington (LE) CA State Wtr Resources	TIC: NIC: TYPE:	
# 09-29-17	\$30,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2546 Conduit revenue bond Multiple capital improvements, public works SF MoMA		Neg PP	(BC) Hawkins Delafield (PU) Bank of America NA	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-30-17	\$64,500,000	Los Angeles Los Angeles CDIAC Number: 2017-0457 Capital Lease Equipment Motorola Solutions		Neg PP	(BC) Hawkins Delafield (PU) Motorola Solutions Inc		TIC: NIC: TYPE:
# 09-30-17	\$420,000	Calimesa Riverside CDIAC Number: 2017-2412 Certificates of participation/leases Equipment Vehicle Lease - Fire Truck		Neg PP	(BC) Richards Watson (PU) Municipal Finance Corp		TIC: NIC: TYPE:
# 09-30-17	\$20,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2017-2444 State Agency Loan Water Supply, Storage, Distribution South Reservoir Replacement		Neg PP	(BRC) Norton Rose Fulbright (LE) CA State Wtr Resources		TIC: NIC: TYPE:
10-01-17	\$100,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2017-0778 Limited tax obligation bond Street Construction and Improvements Transbay Transit Ctr Series A		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-01-17	\$50,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2017-0779 Limited tax obligation bond Multiple capital improvements, public works Transbay Transit Ctr Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 10-04-17	\$30,000,000	Costa Mesa Orange CDIAC Number: 2017-2464 Other type of debt Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-04-17	\$30,000,000	Costa Mesa Financing Authority Orange CDIAC Number: 2017-2465 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-04-17	\$250,000,000	San Diego Association of Governments San Diego CDIAC Number: 2017-2481 Public enterprise revenue bond Multiple capital improvements, public works South Bay Expressway		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 10-05-17	\$5,500,000	Mammoth Lakes Mono CDIAC Number: 2017-2533 Sales tax revenue bond Recreation and Sports Facilities		Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group		TIC: NIC: TYPE:
# 10-12-17	\$7,740,000	Brea CFD No 2008-2 Orange CDIAC Number: 2017-2299 Limited tax obligation bond Multiple Capital Improvements, Public Works Brea Plaza Area Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-16-17	\$50,000,000	Semitropic Water Storage District Kern CDIAC Number: 2017-2125 Public enterprise revenue bond Water Supply, Storage, Distribution Semitropic ID Series A Refunding		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (UW) Wells Fargo Sec	TIC: NIC: TYPE:	
# 10-17-17	\$9,985,000	Long Beach Los Angeles CDIAC Number: 2017-2300 Public enterprise revenue bond Theatre/Arts/Museums Aquarium of the Pacific Series A		Neg	(BC) Quint & Thimmig (UW) Bank of America Merrill	TIC: NIC: TYPE:	
# 10-17-17	\$7,250,000	Fortuna Humboldt CDIAC Number: 2017-2478 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 10-18-17	\$11,375,000	Fortuna Humboldt CDIAC Number: 2017-2555 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 10-18-17	\$4,895,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2017-2556 Public lease revenue bond Wastewater Collection, Treatment		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-19-17	\$24,355,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2327 Revenue bond Multiple Capital Improvements, Public Works Infrastructure Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-19-17	\$3,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2328 Special assessment bond Multiple Capital Improvements, Public Works Sonoma County AD No 16-03		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$895,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2329 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-01		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$2,375,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2330 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 17-02		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$3,445,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2331 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-02		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-19-17	\$8,140,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2332 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-03		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$1,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2333 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 17-04		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$1,765,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2334 Special assessment bond Multiple Capital Improvements, Public Works Lincoln AD No 17-06		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$1,580,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2335 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-07		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 10-19-17	\$1,335,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2336 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 17-02		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-20-17	\$35,000,000	Roseville Placer CDIAC Number: 2017-2261 Special assessment bond Recreation and Sports Facilities Placer Vly Sports Complex		Neg PP	(BC) Jones Hall (FA) First Southwest (PU) BBVA Compass		TIC: NIC: TYPE:
10-31-17	\$5,000,000	Calistoga Napa CDIAC Number: 2016-3272 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-29-17	\$56,205,000	Downey Public Finance Authority Los Angeles CDIAC Number: 2017-2552 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-29-17	\$56,205,000	Downey Los Angeles CDIAC Number: 2017-2553 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Lease Agreement w/Downey PFA		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass		TIC: NIC: TYPE:
12-19-17	\$3,000,000	Patterson Stanislaus CDIAC Number: 2017-2209 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Del Rio Advisors LLC (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-01-18	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
01-01-18	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
02-01-18	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Limited tax obligation bond Multiple Capital Improvements, Public Works Tracy Hills		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-23-84 07-23-1984	\$6,500,000	Antioch Contra Costa CDIAC Number: 2017-2352 State Agency Loan Ports, Marinas Antioch Marina	NR	Neg PP	(LE) Calif St Boating & Wtrwy	08-01-39 Term	TIC: NIC: TYPE: <u>0</u> <u>4.5%</u>
# 02-13-17 06-06-2017	\$1,000,000	Antioch Contra Costa CDIAC Number: 2017-2417 State Agency Loan Water Supply, Storage, Distribution Brackish Water Desalination Plant	NR	Neg PP	(LE) CA State Wtr Resources	07-01-23 Term	TIC: NIC: TYPE: <u>0</u> <u>1.6%</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-01-17 05-25-2017	\$10,300,000	Borrego Water District CFD No 2017-1 San Diego CDIAC Number: 2017-2229 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B	NR	Neg PP	(BC) Best Best & Krieger (PU) Considine Family Foundati (TR) U.S. Bank NA	08-01-42 Term	TIC: 4.000 NIC: TYPE:
05-22-17 08-04-2017	\$1,709,536	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-1182 State Agency Loan Wastewater Collection, Treatment Long Beach Main Pumping Plant	NR	Neg PP	(BRC) Orrick Herrington (LE) CA State Wtr Resources	02-28-36 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate 1.9%</u>
06-01-17 06-20-2017	\$19,100,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0514 Conduit revenue bond Public Building Los Angeles LGBT Center	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	06-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
06-20-17 06-29-2017	\$50,475,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2017-0812 Public lease revenue bond Public Building Series BG Federally Taxable Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) ZB, NA (UW) BC Ziegler & Co	04-01-45 Comb	TIC: 4.125 NIC: 4.025 TYPE:
06-20-17 06-29-2017	\$50,475,000	Pomona Los Angeles CDIAC Number: 2017-1311 Marks-Roos Authority Loan Public Building Lease Agreement w/Pomona PFA Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Pomona PFA (TR) ZB, NA	04-01-45 Comb	TIC: 4.125 NIC: 4.025 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
06-21-17 07-11-2017	\$26,810,000	Ontario Public Financing Authority San Bernardino CDIAC Number: 2017-1059 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA/AA-     Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stern Brothers & Co	11-01-42 Comb	TIC: 3.429 NIC: 3.703 TYPE:
06-21-17 07-11-2017	\$26,810,000	Ontario San Bernardino CDIAC Number: 2017-1285 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Lease Agreement w/Ontario PFA	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (PU) Ontario PFA (TR) The Bank of NY Mellon	11-01-42 Comb	TIC: 3.429 NIC: 3.703 TYPE:
06-27-17 07-18-2017	\$61,355,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2017-1371 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) JP Morgan Securities	05-01-27 Serial	TIC: 1.906 NIC: 2.115 TYPE:
06-27-17 07-18-2017	\$61,355,000	Chula Vista San Diego CDIAC Number: 2017-1372 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Lease Agreement w/Chula Vista Municipal FA	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (PU) Chula Vista Municipal FA (TR) U.S. Bank NA	05-01-27 Serial	TIC: 1.906 NIC: 2.115 TYPE:
07-11-17 07-20-2017	\$12,295,000	Sacramento Natomas Meadows CFD No 2007-01 Sacramento CDIAC Number: 2017-1704 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Term	TIC: 4.605 NIC: 4.754 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-13-17 07-27-2017	\$10,420,000	Roseville Finance Authority Placer CDIAC Number: 2017-1281 Revenue bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-36 Serial	TIC: 3.370 NIC: 3.434 TYPE:
07-13-17 07-27-2017	\$5,660,000	Roseville CFD No 1 Placer CDIAC Number: 2017-1947 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point Series B Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-28 Serial	TIC: 2.981 NIC: 3.019 TYPE:
07-13-17 07-27-2017	\$4,760,000	Roseville CFD No 5 Placer CDIAC Number: 2017-1948 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point Series B Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-36 Serial	TIC: 3.658 NIC: 3.716 TYPE:
07-18-17 08-03-2017	\$146,040,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2017-1877 Public enterprise revenue bond Airport Series A	S:A M:A2 F:A	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Morgan Stanley	07-01-47 Comb	TIC: 3.647 NIC: 4.076 TYPE:
07-18-17 08-03-2017	\$145,170,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2017-1878 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	S:A M:A2 F:A	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Morgan Stanley	07-01-47 Comb	TIC: 3.796 NIC: 4.188 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-19-17 08-02-2017	\$17,165,000	Yolo County Public Agencies Financing Authority Yolo CDIAC Number: 2017-1612 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA/A+     Ins	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	12-01-36 Serial	TIC: 2.785 NIC: 2.889 TYPE:
07-19-17 08-02-2017	\$17,165,000	Yolo County Yolo CDIAC Number: 2017-2136 Public lease revenue bond Multiple capital improvements, public works Boat & Evidence, Davis Office, District Attorney's Office, YECA/911/Communication Bldgs & the Turner Library	S:AA/A+	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (PU) Yolo County PAFA (TR) The Bank of NY Mellon	12-01-36 Serial	TIC: 2.785 NIC: 2.889 TYPE:
07-24-17 07-28-2017	\$2,899,675	Yolo County Housing Authority Yolo CDIAC Number: 2017-1823 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Jones Hall (PU) PNCEF, LLC	07-28-33 Term	TIC: 3.180 NIC: 3.180 TYPE:
07-27-17 08-24-2017	\$24,040,000	Santa Rosa Regional Resources Authority Riverside CDIAC Number: 2017-1782 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA+  F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-34 Serial	TIC: 2.958 NIC: 3.034 TYPE:
07-27-17 08-24-2017	\$31,190,000	Santa Rosa Regional Resources Authority Riverside CDIAC Number: 2017-1783 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AA+  F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-31 Serial	TIC: 2.958 NIC: 3.034 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-27-17 08-10-2017	\$7,670,000	Chino CFD No 2016-2 San Bernardino CDIAC Number: 2017-1916 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 4.302 NIC: 4.085 TYPE:
07-27-17 08-24-2017	\$9,139,739	Rancho California Water District Riverside CDIAC Number: 2017-2023 Marks-Roos Authority Loan Wastewater Collection, Treatment (Wastewater Capacity) Funding Agreement w/Santa Rosa Regional Resources Auth	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	08-01-34 Serial	TIC: 2.958 NIC: 3.034 TYPE:
07-27-17 08-24-2017	\$12,502,142	Rancho California Water District Riverside CDIAC Number: 2017-2024 Marks-Roos Authority Loan Wastewater Collection, Treatment (Wastewater Capacity) Funding Agreement w/Santa Rosa Regional Resources Auth Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	08-01-31 Serial	TIC: 2.958 NIC: 3.034 TYPE:
07-27-17 08-24-2017	\$9,189,392	Elsinore Valley Municipal Water District Riverside CDIAC Number: 2017-2041 Marks-Roos Authority Loan Wastewater Collection, Treatment (Wastewater Capacity) Funding Agreement w/Santa Rosa Regional Resources Auth	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	08-01-34 Serial	TIC: 2.958 NIC: 3.034 TYPE:
07-27-17 08-24-2017	\$12,910,868	Elsinore Valley Municipal Water District Riverside CDIAC Number: 2017-2042 Marks-Roos Authority Loan Wastewater Collection, Treatment (Wastewater Capacity) Funding Agreement w/Santa Rosa Regional Resources Auth Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	08-01-31 Serial	TIC: 2.958 NIC: 3.034 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-27-17 08-24-2017	\$3,935,868	Western Municipal Water District Riverside CDIAC Number: 2017-2043 Marks-Roos Authority Loan Wastewater Collection, Treatment (Wastewater Capacity) Funding Agreement w/Santa Rosa Regional Resources Auth	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	08-01-34 Serial	TIC: 2.958 NIC: 3.034 TYPE:
07-27-17 08-24-2017	\$5,791,990	Western Municipal Water District Riverside CDIAC Number: 2017-2044 Marks-Roos Authority Loan Wastewater Collection, Treatment (Wastewater Capacity) Funding Agreement w/Santa Rosa Regional Resources Auth Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Santa Rosa Reg Resources (TR) The Bank of NY Mellon	08-01-31 Serial	TIC: 2.958 NIC: 3.034 TYPE:
08-01-17 08-08-2017	\$7,320,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1645 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	09-01-32 Term	TIC: 3.469 NIC: 3.470 TYPE:
08-01-17 08-08-2017	\$5,735,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1646 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	09-01-37 Term	TIC: 3.939 NIC: 3.940 TYPE:
08-01-17 08-08-2017	\$6,950,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1647 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	09-01-32 Term	TIC: 3.449 NIC: 3.450 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-01-17 08-03-2017	\$8,000,000	Marina Coast Water District Monterey CDIAC Number: 2017-1781 Loan from a bank or other institution Water Supply, Storage, Distribution Recycled Water Pipeline Stage I	NR	Neg PP	(BRC) Jones Hall (FA) Fieldman Rolapp (LE) BBVA Compass	08-01-20 Term	TIC: NIC: TYPE: <u>Q</u> <u>LIBOR</u>
08-01-17 08-14-2017	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-1920 Conduit revenue bond Wastewater Collection, Treatment Escondido Bioenergy Facility Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Squire Patton Boggs (PU) Caterpillar FSC	10-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-22-2017	\$2,240,000	Lake Elsinore CFD No 2015-5 Riverside CDIAC Number: 2017-1954 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.858 NIC: 3.787 TYPE:
08-01-17 08-23-2017	\$37,250,000	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2017-2025 Limited tax obligation bond Water Supply, Storage, Distribution Talega Series A Refunding	S:AA/A  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Serial	TIC: 2.409 NIC: 2.640 TYPE:
08-01-17 08-23-2017	\$1,750,000	Waterford Stanislaus CDIAC Number: 2017-2084 Certificates of participation/leases Other Capital Improvements, Public Works Police Station	NR	Neg PP	(BC) Orrick Herrington (PU) USDA Rural Dev	08-01-47 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.25</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-01-17 08-29-2017	\$7,668,000	Crescenta Valley Water District Los Angeles CDIAC Number: 2017-2098 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Nixon Peabody (PA) Brandis Tallman LLC (PU) Pacific Western (TR) U.S. Bank NA	06-01-36 Term	TIC: 3.275 NIC: TYPE:
08-01-17 08-23-2017	\$1,402,175,000	Bay Area Toll Authority Alameda CDIAC Number: 2017-2101 Public enterprise revenue bond Multiple capital improvements, public works Series S-7	S:AA- M:A1	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Bank of America Merrill	04-01-49 Comb	TIC: 3.492 NIC: 3.627 TYPE:
08-01-17 08-23-2017	\$552,085,000	Bay Area Toll Authority Alameda CDIAC Number: 2017-2108 Public enterprise revenue bond Multiple capital improvements, public works Series E, G, & H Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (TR) MUFG Union Bank (UW) Bank of America Merrill	04-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-17-2017	\$9,180,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2201 Conduit revenue bond Equipment Paratransit Inc Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	09-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
08-02-17 08-16-2017	\$5,625,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1656 Certificates of participation/leases Street Construction and Improvements Covina TRIP Series A	S:AA/A+    Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-39 Serial	TIC: 3.094 NIC: 3.146 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-03-17 08-17-2017	\$9,270,000	Rohnert Park Sonoma CDIAC Number: 2017-1842 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	06-01-36 Comb	TIC: 2.813 NIC: 2.946 TYPE:
08-03-17 08-22-2017	\$79,865,000	San Joaquin County San Joaquin CDIAC Number: 2017-2075 Certificates of participation/leases Public Building County Administration Building Refunding	S:AA/A+ M:Aa3    Ins	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Fidelity Capital Markets	11-15-31 Serial	TIC: 2.154 NIC: 2.417 TYPE:
08-08-17 08-08-2017	\$13,275,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1669 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14A Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	09-01-33 Term	TIC: 3.519 NIC: 3.520 TYPE:
08-08-17 08-22-2017	\$19,725,000	Fremont Public Financing Authority Alameda CDIAC Number: 2017-1914 Public lease revenue bond Multiple Capital Improvements, Public Works Fire Station Nos 1, 4, 10 & 11 Series B Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Morgan Stanley	10-01-38 Serial	TIC: 2.881 NIC: 2.999 TYPE:
08-08-17 08-22-2017	\$19,725,000	Fremont Alameda CDIAC Number: 2017-1915 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Lease Agreement w/Fremont PFA	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon	10-01-38 Serial	TIC: 2.881 NIC: 2.999 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-09-17 08-24-2017	\$5,075,000	Ontario CFD No 31 San Bernardino CDIAC Number: 2017-1597 Limited tax obligation bond Multiple Capital Improvements, Public Works Carriage House / Amberly Lane	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stern Brothers & Co	09-01-47 Comb	TIC: 4.029 NIC: 4.231 TYPE:
08-09-17 08-17-2017	\$6,865,000	Solana Beach San Diego CDIAC Number: 2017-1850 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Kronick Moskovitz (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Hilltop Securities Inc	03-01-36 Comb	TIC: 2.738 NIC: TYPE:
08-09-17 08-09-2017	\$1,190,200	Foresthill Public Utility District Placer CDIAC Number: 2017-1992 Special assessment bond Street Construction and Improvements ReAD No 2017-1 Refunding	NR	Neg PP	(BC) Weist Law Firm (PU) Umpqua Bank	09-02-37 Term	TIC: 3.199 NIC: 3.200 TYPE:
08-10-17 08-10-2017	\$15,212,743	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2017-2134 Sales tax revenue bond Public Transit Measure R Sales Series A	NR	Neg PP	(BC) Nixon Peabody (FA) Montague DeRose (PU) State Street Bank Corp (TR) U.S. Bank NA	11-20-23 Term	TIC: NIC: TYPE: <u>VAR</u>
08-15-17 08-30-2017	\$11,125,000	Fontana CFD No 80 San Bernardino CDIAC Number: 2017-1615 Limited tax obligation bond Multiple Capital Improvements, Public Works Bella Strada	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-46 Comb	TIC: 3.929 NIC: 4.146 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-15-17 08-29-2017	\$15,225,000	San Jacinto Unified School District Financing Authority Riverside CDIAC Number: 2017-1965 Revenue bond Other Capital Improvements, Public Works 2003-2, 2004-3, 2004-4, 2004-5, 2005-1, 2005-2, 2005-4, 2006-1, 2006-2 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$1,830,000	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2017-1966 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-35 Serial	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$2,615,000	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2017-1967 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-35 Serial	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$940,000	San Jacinto Unified School District CFD No 2004-4 Riverside CDIAC Number: 2017-1968 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-43 Serial	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$1,325,000	San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2017-1969 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-35 Serial	TIC: 3.574 NIC: 3.700 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-15-17 08-29-2017	\$2,350,000	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2017-1970 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-36 Serial	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$905,000	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2017-1971 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-43 Serial	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$2,040,000	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2017-1972 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-36 Serial	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$1,945,000	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2017-1973 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-36 Serial	TIC: 3.574 NIC: 3.700 TYPE:
08-15-17 08-29-2017	\$1,275,000	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2017-1974 Limited tax obligation bond Other Capital Improvements, Public Works Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-40 Serial	TIC: 3.574 NIC: 3.700 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-15-17 08-31-2017	\$32,740,000	Dublin CFD No 2015-1 Alameda CDIAC Number: 2017-2306 Limited tax obligation bond Multiple Capital Improvements, Public Works Dublin Crossing IA No 1	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (TR) U.S. Bank NA (UW) Prager & Co	09-01-47 Term	TIC: 4.403 NIC: 4.631 TYPE:
08-16-17 09-06-2017	\$14,190,000	West Sacramento CFD No 27 Yolo CDIAC Number: 2017-1990 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District	NR	Neg	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-47 Comb	TIC: 4.444 NIC: TYPE:
08-16-17 08-30-2017	\$56,600,000	Atwater Merced CDIAC Number: 2017-2124 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA /BBB-  Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peché (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	05-01-45 Comb	TIC: 3.728 NIC: 3.938 TYPE:
08-22-17 09-12-2017	\$4,770,000	Dixon CFD No 2015-1 Solano CDIAC Number: 2017-2148 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Glen No. 2	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.996 NIC: 3.928 TYPE:
08-23-17 08-23-2017	\$4,000,000	Ukiah Mendocino CDIAC Number: 2017-2059 State Agency Loan Multiple Capital Improvements, Public Works City Hall	NR	Neg PP	(BC) Stradling Yocca (LE) I-Bank	08-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-24-17 08-24-2017	\$2,370,000	Lake Berryessa Resort Improvement District Napa CDIAC Number: 2017-1999 Special assessment bond Multiple Capital Improvements, Public Works 2017-01 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Napa Co (TR) Napa County Treasurer	09-02-37 Term	TIC: NIC: TYPE: <u>VAR</u>
08-24-17 08-24-2017	\$2,797,094	Upland San Bernardino CDIAC Number: 2017-2017 Capital Lease Equipment Energy Saving Equip (Lighting, HVAC & Controls)	NR	Neg PP	(BC) Richards Watson (PU) Holman Capital Corp	08-24-32 Serial	TIC: NIC: 3.600 TYPE:
08-24-17 08-24-2017	\$4,548,393	Upland San Bernardino CDIAC Number: 2017-2018 Capital Lease Equipment Clean Renewable Energy Bonds (Solar) Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Holman Capital Corp	08-24-37 Serial	TIC: NIC: 3.460 TYPE:
08-28-17 09-07-2017	\$11,397,102	Palmdale Los Angeles CDIAC Number: 2017-2186 Certificates of participation/leases Multiple Capital Improvements, Public Works Street Lights from Southern Edison	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) Piper Jaffray & Co (PU) Opus Bank	08-01-32 Term	TIC: NIC: 2.480 TYPE:
08-30-17 09-22-2017	\$107,525,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2017-2208 Public enterprise revenue bond Power Generation/Transmission Magnolia Power Project A Refunding	S:AA-	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Goldman Sachs	07-01-36 Term	TIC: 1.516 NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>							
# 08-31-17 08-31-2017	\$17,500,000	California Department of Water Resources State of California CDIAC Number: 2017-2446 Commercial paper Water Supply, Storage, Distribution Oroville Dam Spillway Recovery & Restoration Series 2	S:A-1+ M:P-1  Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	11-21-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
09-01-17 09-01-2017	\$232,569	Mill Valley Marin CDIAC Number: 2017-2121 Certificates of participation/leases Equipment Parking Meters Upgrade	NR	Neg PP	(BC) Richards Watson (PU) ROC Leasing LLC dba Real	09-01-27 Serial	TIC: NIC: 4.030 TYPE:
# 09-01-17 09-08-2017	\$1,200,000	Marysville Yuba CDIAC Number: 2017-2402 Capital Lease Multiple Capital Improvements, Public Works Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Western Alliance	09-01-38 Term	TIC: 5.420 NIC: TYPE:
09-07-17 09-07-2017	\$17,875,000	Lynwood Utility Authority Los Angeles CDIAC Number: 2017-1820 Public enterprise revenue bond Multiple Capital Improvements, Public Works Water Wells Series B	S:AA/A+  Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) Wolf Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-47 Comb	TIC: 3.490 NIC: 3.440 TYPE:
09-07-17 09-07-2017	\$17,875,000	Lynwood Los Angeles CDIAC Number: 2017-2176 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Debt Contract w/Lynwood Util Auth	NR	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) Wolf Co Inc (LE) Lynwood Utility Authority (TR) The Bank of NY Mellon	06-01-47 Comb	TIC: 3.490 NIC: 3.440 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 09-12-17	\$47,500,000	Successor Agency to the Burbank Redevelopment Agency Los Angeles CDIAC Number: 2017-2484 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Quint & Thimmig (DC) Jones Hall (FA) Ross Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-14-17	\$22,000,000	Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2017-2442 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-26-17	\$15,500,000	Successor Agency to the Maywood Community Development Commissio Los Angeles CDIAC Number: 2017-2480 Tax allocation bond Redevelopment, Multiple Purposes Merged Maywood Refunding		Neg PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PU) Western Alliance		TIC: NIC: TYPE:
# 09-29-17	\$49,110,000	Successor Agency to the National City Community Development Commis: San Diego CDIAC Number: 2017-2359 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg PP	(BC) Nossaman LLP (FA) NHA Advisors (PU) Compass Mortgage Corp		TIC: NIC: TYPE:
10-18-17	\$37,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-0494 Tax allocation bond Redevelopment, Multiple Purposes San Francisco Series D Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-19-17	\$11,000,000	Successor Agency to the Palm Springs Community Redevelopment Agency Riverside CDIAC Number: 2017-2390 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-19-17	\$6,000,000	Successor Agency to the Palm Springs Community Redevelopment Agency Riverside CDIAC Number: 2017-2391 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-24-17	\$3,100,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2017-2409 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-24-17	\$11,000,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2017-2410 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Richards Watson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-09-17	\$27,000,000	Successor Agency to the San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2017-2462 Tax allocation bond Redevelopment, Multiple Purposes Series E Refunding		Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-02-17 08-16-2017	\$49,530,000	Successor Agency to the Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2017-2033 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+     Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 3.260 NIC: 3.562 TYPE:
08-02-17 08-16-2017	\$23,095,000	Successor Agency to the Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2017-2034 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 2.783 NIC: 2.642 TYPE:
08-09-17 08-24-2017	\$15,070,000	Successor Agency to the Yorba Linda Redevelopment Agency Orange CDIAC Number: 2017-1905 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-      	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-32 Comb	TIC: 2.081 NIC: 2.252 TYPE:
08-09-17 08-24-2017	\$12,570,000	Successor Agency to the Yorba Linda Redevelopment Agency Orange CDIAC Number: 2017-1906 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-      	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-32 Serial	TIC: 3.478 NIC: 3.447 TYPE:
08-23-17 09-13-2017	\$38,045,000	Successor Agency to the Moreno Valley Community Redevelopment Agen Riverside CDIAC Number: 2017-1589 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-     Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-38 Serial	TIC: 3.057 NIC: 3.181 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-01-17 09-14-2017	\$5,999,000	Successor Agency to the Atwater Redevelopment Agency Merced CDIAC Number: 2017-2123 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	06-01-26 Term	TIC: 2.640 NIC: 2.630 TYPE:
# 09-01-17 09-14-2017	\$1,525,000	Successor Agency to the Atwater Redevelopment Agency Merced CDIAC Number: 2017-2525 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	06-01-20 Term	TIC: 2.640 NIC: 2.630 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-24-17	\$184,697	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2303 Special assessment bond Residential Energy Conservation, Improvement PACE Program (Phase 1) Series 20170824.15.0789 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Western Alliance		TIC: NIC: TYPE:
# 08-24-17	\$178,348	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2304 Special assessment bond Residential Energy Conservation, Improvement PACE Program (Phase 1) Series 20170824.10.0759 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Western Alliance		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-24-17	\$120,348	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2305 Special assessment bond Residential Energy Conservation, Improvement PACE Program (Phase 1) Series 20170824.05.0675 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Western Alliance		TIC: NIC: TYPE:
# 08-24-17	\$585,374	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2322 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170824.20.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Western Alliance		TIC: NIC: TYPE:
# 08-24-17	\$390,845	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2323 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20170824.25.0819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Western Alliance		TIC: NIC: TYPE:
# 08-25-17	\$3,388,330	California Municipal Finance Authority Multiple CDIAC Number: 2017-2351 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.4 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington E3 Credit SPV LLC		TIC: NIC: TYPE:
# 08-25-17	\$2,750,000	Belvedere Marin CDIAC Number: 2017-2382 Capital Lease Insurance and Pension Funds Federally Taxable		Neg PP	(BC) (PU) Quint & Thimmig ZB, NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-31-17	\$55,075	Los Angeles County Los Angeles CDIAC Number: 2017-2354 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170831.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-31-17	\$126,044	Los Angeles County Los Angeles CDIAC Number: 2017-2355 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170831.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-31-17	\$141,099	Los Angeles County Los Angeles CDIAC Number: 2017-2356 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170831.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-31-17	\$524,638	Los Angeles County Los Angeles CDIAC Number: 2017-2357 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170831.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-31-17	\$726,412	Los Angeles County Los Angeles CDIAC Number: 2017-2358 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170831.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-31-17	\$8,741	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2383 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 7.59% Interest Rate Series M4WR.20170831.10.0759.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-31-17	\$53,982	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2384 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 7.990% Interest Rate Series M4WR.20170831.15.0799.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-31-17	\$18,711	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2385 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW PACE 8.390% Interest Rate Series M4WR.20170831.25.0839.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-01-17	\$193,939	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2376 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170901-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-01-17	\$613,965	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2377 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170901-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-01-17	\$1,437,352	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2378 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170901-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-01-17	\$752,961	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2379 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170901-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-01-17	\$1,056,301	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2380 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170901-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-01-17	\$665,389	California Municipal Finance Authority Multiple CDIAC Number: 2017-2424 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.5 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC		TIC: NIC: TYPE:
# 09-07-17	\$42,837	Los Angeles County Los Angeles CDIAC Number: 2017-2425 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170907.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$189,205	Los Angeles County Los Angeles CDIAC Number: 2017-2426 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170907.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$380,165	Los Angeles County Los Angeles CDIAC Number: 2017-2427 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170907.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-07-17	\$706,368	Los Angeles County Los Angeles CDIAC Number: 2017-2428 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170907.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$746,222	Los Angeles County Los Angeles CDIAC Number: 2017-2429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170907.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$121,723	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2436 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4.20170907.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$255,914	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2437 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4.20170907.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-07-17	\$718,871	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2438 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4.20170907.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$993,348	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2439 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170907.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$1,211,129	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2440 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4.20170907.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$1,227,399	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2441 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4.20170907.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-07-17	\$8,761	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Series M4WR.20170907.10 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$25,272	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2448 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Series M4WR.20170907.15 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$23,295	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2449 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series M4WR.20170907.20 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-07-17	\$17,535	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.490% Series M4WR.20170907.30 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-08-17	\$1,501,143	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2453 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170908-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-08-17	\$3,606,915	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2454 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170908-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-08-17	\$6,476,381	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2455 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 170908-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-08-17	\$5,056,470	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2456 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 170908-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-08-17	\$8,352,344	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2457 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 170908-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$300,916	Los Angeles County Los Angeles CDIAC Number: 2017-2499 Special assessment bond Residential Energy Conservation, Improvement 6.750% Series 170830-LA-RA-HPR-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-11-17	\$732,639	Los Angeles County Los Angeles CDIAC Number: 2017-2500 Special assessment bond Residential Energy Conservation, Improvement 7.690% Series 170830-LA-RA-HPR-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$1,227,079	Los Angeles County Los Angeles CDIAC Number: 2017-2501 Special assessment bond Residential Energy Conservation, Improvement 8.150% Series 170830-LA-RA-HPR-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$1,512,556	Los Angeles County Los Angeles CDIAC Number: 2017-2502 Special assessment bond Residential Energy Conservation, Improvement 8.350% Series 170830-LA-RA-HPR-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$1,237,580	Los Angeles County Los Angeles CDIAC Number: 2017-2503 Special assessment bond Residential Energy Conservation, Improvement 8.350% Series 170830-LA-RA-HPR-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$910,260	Los Angeles County Los Angeles CDIAC Number: 2017-2504 Special assessment bond Residential Energy Conservation, Improvement 6.750% Series 170906-LA-RA-HPR-R-05A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-11-17	\$2,110,224	Los Angeles County Los Angeles CDIAC Number: 2017-2505 Special assessment bond Residential Energy Conservation, Improvement 7.690% Series 170906-LA-RA-HPR-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$3,661,048	Los Angeles County Los Angeles CDIAC Number: 2017-2507 Special assessment bond Residential Energy Conservation, Improvement 8.150% Series 170906-LA-RA-HPR-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$2,837,314	Los Angeles County Los Angeles CDIAC Number: 2017-2508 Special assessment bond Residential Energy Conservation, Improvement 8.350% Series 170906-LA-RA-HPR-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-11-17	\$4,088,464	Los Angeles County Los Angeles CDIAC Number: 2017-2509 Special assessment bond Residential Energy Conservation, Improvement 8.350% Series 170906-LA-RA-HPR-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-14-17	\$10,349	Los Angeles County Los Angeles CDIAC Number: 2017-2470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20170914.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-14-17	\$235,258	Los Angeles County Los Angeles CDIAC Number: 2017-2471 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4LA.20170914.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$360,479	Los Angeles County Los Angeles CDIAC Number: 2017-2472 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4LA.20170914.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$349,070	Los Angeles County Los Angeles CDIAC Number: 2017-2473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4LA.20170914.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$619,955	Los Angeles County Los Angeles CDIAC Number: 2017-2474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4LA.20170914.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$107,554	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2485 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4.20170914.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-14-17	\$363,498	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4.20170914.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$948,899	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2487 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4.20170914.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$983,793	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2488 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4.20170914.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$903,575	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2489 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4.20170914.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$1,091,783	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2490 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M4.20170914.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-14-17	\$11,013	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2493 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Series M4WR.20170914.10.0759.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$19,634	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2494 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Series M4WR.20170914.15.0799.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$17,119	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2495 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series M4WR.20170914.20.0829.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-14-17	\$34,882	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2496 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Series M4WR.20170914.25.0839.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-15-17	\$300,931	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2534 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170915-CA-RA-HPR-R-052017 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-15-17	\$1,106,562	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2535 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 170915-CA-RA-HPR-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-15-17	\$2,338,656	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2536 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 170915-CA-RA-HPR-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-15-17	\$1,564,665	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2537 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 170915-CA-RA-HPR-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-15-17	\$1,470,466	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2538 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 170915-CA-RA-HPR-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-21-17	\$150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2260 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int Rate Series 170921CA-AP-20-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-21-17	\$24,918	Los Angeles County Los Angeles CDIAC Number: 2017-2539 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20170921.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$34,303	Los Angeles County Los Angeles CDIAC Number: 2017-2540 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4LA.20170921.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$315,012	Los Angeles County Los Angeles CDIAC Number: 2017-2541 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4LA.20170921.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$493,095	Los Angeles County Los Angeles CDIAC Number: 2017-2542 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4LA.20170921.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-21-17	\$618,567	Los Angeles County Los Angeles CDIAC Number: 2017-2543 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4LA.20170921.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-28-17	\$21,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2477 Conduit revenue bond Other Purpose Front Porch Comm Svcs Wesley Palms Series B		Neg PP	(BC) Orrick Herrington (FA) Ponder & Co (PU) Compass Mortgage Corp		TIC: NIC: TYPE:
# 10-01-17	\$497,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2393 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 10-01-17	\$497,000	Sonoma County Sonoma CDIAC Number: 2017-2394 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 10-01-17	\$1,997,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 10-01-17	\$1,997,000	Sonoma County Sonoma CDIAC Number: 2017-2397 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-06-17	\$53,000,000	Inglewood Los Angeles CDIAC Number: 2017-2524 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (UW) Stern Brothers & Co		TIC: NIC: TYPE:
# 10-10-17	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2468 Conduit revenue bond Other Purpose Guide Dogs for the Blind		Neg PP	(PU) First Republic Bank		TIC: NIC: TYPE:
# 10-12-17	\$114,310,000	Monrovia Los Angeles CDIAC Number: 2017-2459 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-01-17	\$496,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2527 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 11-01-17	\$496,000	Sonoma County Sonoma CDIAC Number: 2017-2528 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-01-17	\$1,996,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2529 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 11-01-17	\$1,996,000	Sonoma County Sonoma CDIAC Number: 2017-2530 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
11-30-17	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1530 Special assessment bond Other Purpose OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
11-30-17	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1548 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
11-30-17	\$450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1550 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-31-17	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2278 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-17	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-17	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-17	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-17	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-31-17	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2283 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-17	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2284 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>					
05-11-17 05-11-2017	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1076 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series A Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Clean Fund Titling Trust Wilmington Trust	09-02-47 Term	TIC: NIC: 6.400 TYPE:
05-11-17 05-11-2017	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1077 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series B Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Clean Fund Titling Trust Wilmington Trust	09-02-47 Term	TIC: NIC: 6.400 TYPE:
05-11-17 05-11-2017	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1078 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series C Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Clean Fund Titling Trust Wilmington Trust	09-02-47 Term	TIC: NIC: 6.400 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-11-17 05-11-2017	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1079 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series D Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: 6.400 TYPE:
05-11-17 05-11-2017	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1080 Special assessment bond PACE Seismic Safety Improvements CleanFund C-PACE Series E Seton Hospital Seismic Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: 6.400 TYPE:
05-18-17 05-18-2017	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1194 Special assessment bond PACE Seismic Safety Improvements CaliforniaFIRST Petros Series 2017-NR2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Fin Trust A01 (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: 6.450 TYPE:
06-15-17 06-15-2017	\$9,067	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1540 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 5.246 NIC: 5.382 TYPE:
06-15-17 06-15-2017	\$254,388	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1541 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 5.410 NIC: 5.553 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-15-17 06-15-2017	\$146,263	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1542 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 6.152 NIC: 6.449 TYPE:
06-15-17 06-15-2017	\$625,625	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1543 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 7.106 NIC: 7.451 TYPE:
06-15-17 06-15-2017	\$706,025	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1544 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170615.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 7.389 NIC: 7.762 TYPE:
06-22-17 06-22-2017	\$349,542	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-1639 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 170622-SB-SBD-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
06-22-17 06-22-2017	\$286,266	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-1640 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 170622-SB-SBD-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-22-17 06-22-2017	\$1,052,424	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-1641 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 170622-SB-SBD-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
06-30-17 06-20-2017	\$99,159	Western Riverside Council of Governments Riverside CDIAC Number: 2017-1705 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No. 170630-CA-HLP-LEF-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
06-30-17 06-30-2017	\$451,065	Western Riverside Council of Governments Riverside CDIAC Number: 2017-1706 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No. 170630-CA-HLP-LEF-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
07-13-17 07-13-2017	\$1,037,635	Los Angeles County Los Angeles CDIAC Number: 2017-1846 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series No 170713-LA-SBD-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-13-17 07-13-2017	\$1,498,408	Los Angeles County Los Angeles CDIAC Number: 2017-1847 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 170713-LA-SBD-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsch Dorfman & Rutt	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-13-17 07-13-2017	\$2,283,229	Los Angeles County Los Angeles CDIAC Number: 2017-1848 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 170713-LA-SBD-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
07-13-17 07-13-2017	\$4,693,123	Los Angeles County Los Angeles CDIAC Number: 2017-1849 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 170713-LA-SBD-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
07-13-17 07-13-2017	\$54,185	Los Angeles County Los Angeles CDIAC Number: 2017-1871 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170713.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-13-17 07-13-2017	\$27,474	Los Angeles County Los Angeles CDIAC Number: 2017-1872 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170713.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
07-13-17 07-13-2017	\$108,776	Los Angeles County Los Angeles CDIAC Number: 2017-1873 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170713.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-13-17 07-13-2017	\$1,099,996	Los Angeles County Los Angeles CDIAC Number: 2017-1874 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170713.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
07-13-17 07-13-2017	\$642,340	Los Angeles County Los Angeles CDIAC Number: 2017-1875 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170713.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
07-20-17 07-20-2017	\$84,921	Los Angeles County Los Angeles CDIAC Number: 2017-1929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170720.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-20-17 07-20-2017	\$7,289	Los Angeles County Los Angeles CDIAC Number: 2017-1930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170720.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
07-20-17 07-20-2017	\$302,540	Los Angeles County Los Angeles CDIAC Number: 2017-1931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170720.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-20-17 07-20-2017	\$354,885	Los Angeles County Los Angeles CDIAC Number: 2017-1932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170720.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
07-20-17 07-20-2017	\$995,039	Los Angeles County Los Angeles CDIAC Number: 2017-1933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170720.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
07-20-17 07-20-2017	\$19,469	Western Riverside Council of Governments Riverside CDIAC Number: 2017-1934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Interest Rate Series 20170720.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
07-20-17 07-20-2017	\$10,468	Western Riverside Council of Governments Riverside CDIAC Number: 2017-1935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Interest Rate Series 20170720.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
07-20-17 07-20-2017	\$185,118	Western Riverside Council of Governments Riverside CDIAC Number: 2017-1936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Interest Rate Series 20170720.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-24-17 07-24-2017	\$4,089,958	California Municipal Finance Authority Multiple CDIAC Number: 2017-2000 Special assessment bond Residential Energy Conservation, Improvement Energy Efficient Equity Residential Phase 1 Series E3.2017.2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.334 NIC: 6.487 TYPE:
07-25-17 09-03-2017	\$418,569	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-1993 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170725-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
07-25-17 09-03-2017	\$738,854	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-1994 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170725-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
07-25-17 09-03-2017	\$456,870	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-1995 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170725-SB-RA3-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 5.990 NIC: 5.990 TYPE:
07-25-17 09-03-2017	\$673,850	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-1996 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170725-SB-RA3-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.490 NIC: 6.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-27-17 07-27-2017	\$221,704	Los Angeles County Los Angeles CDIAC Number: 2017-2028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170727.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-27-17 07-27-2017	\$34,629	Los Angeles County Los Angeles CDIAC Number: 2017-2029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170727.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
07-27-17 07-27-2017	\$241,208	Los Angeles County Los Angeles CDIAC Number: 2017-2030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170727.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
07-27-17 07-27-2017	\$931,157	Los Angeles County Los Angeles CDIAC Number: 2017-2031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170727.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-27-17 07-27-2017	\$847,570	Los Angeles County Los Angeles CDIAC Number: 2017-2032 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170727.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
07-27-17 07-27-2017	\$15,580	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Interest Rate Series M4WR.20170727.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-27-17 07-27-2017	\$29,480	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Interest Rate Series M4WR.20170727.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
07-27-17 07-27-2017	\$12,296	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Interest Rate Series M4WR.20170727.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
07-27-17 07-27-2017	\$20,631	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2063 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Interest Rate Series M4WR.20170727.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-27-17 07-27-2017	\$75,852	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2070 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 5.364 NIC: 5.509 TYPE:
07-27-17 07-27-2017	\$2,773,702	California Municipal Finance Authority Multiple CDIAC Number: 2017-2083 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-47 Term	TIC: 7.673 NIC: 7.793 TYPE:
07-28-17 07-28-2017	\$33,790	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2069 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.465 NIC: 5.602 TYPE:
07-28-17 07-28-2017	\$84,373	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2071 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 6.128 NIC: 6.427 TYPE:
07-28-17 07-28-2017	\$129,859	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2072 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 6.783 NIC: 7.120 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-28-17 07-28-2017	\$504,929	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2073 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 7.100 NIC: 7.446 TYPE:
07-28-17 07-28-2017	\$24,258	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2074 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 7.385 NIC: 7.759 TYPE:
07-28-17 07-28-2017	\$133,856	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2076 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 6.278 NIC: 6.575 TYPE:
07-28-17 07-28-2017	\$48,901	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2077 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.860 NIC: 7.190 TYPE:
07-28-17 07-28-2017	\$88,070	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2078 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.153 NIC: 7.289 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-28-17 07-28-2017	\$348,527	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2079 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.153 NIC: 7.490 TYPE:
07-28-17 07-28-2017	\$41,277	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2080 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.219 NIC: 7.581 TYPE:
07-28-17 07-28-2017	\$127,474	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2081 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170727.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.410 NIC: 7.783 TYPE:
08-01-17 08-01-2017	\$101,587	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-1792 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-37 Term	TIC: NIC: TYPE: <u>VAR</u>
08-01-17 08-01-2017	\$101,587	Sonoma County Sonoma CDIAC Number: 2017-1793 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-37 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-03-17 08-03-2017	\$49,874	Los Angeles County Los Angeles CDIAC Number: 2017-2103 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4LA.20170803.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-03-17 08-03-2017	\$82,317	Los Angeles County Los Angeles CDIAC Number: 2017-2104 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4LA.20170803.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-03-17 08-03-2017	\$288,251	Los Angeles County Los Angeles CDIAC Number: 2017-2105 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4LA.20170803.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-03-17 08-03-2017	\$635,381	Los Angeles County Los Angeles CDIAC Number: 2017-2106 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4LA.20170803.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-03-17 08-03-2017	\$800,512	Los Angeles County Los Angeles CDIAC Number: 2017-2107 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4LA.20170803.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
08-03-17 08-03-2017	\$50,783	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2109 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.750% Interest Rate Series M4WR.20170803.05.0675.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-03-17 08-03-2017	\$11,230	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2110 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.590% Interest Rate Series M4WR.20170803.10.0759.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-03-17 08-03-2017	\$56,661	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2111 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Interest Rate Series M4WR.20170803.15.0799.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-03-17 08-03-2017	\$43,373	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2112 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Interest Rate Series M4WR.20170803.20.0829.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
08-03-17 08-03-2017	\$62,841	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2113 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Interest Rate Series M4WR.20170803.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
08-03-17 08-03-2017	\$183,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M4.20170803.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-03-17 08-03-2017	\$334,652	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M4.20170803.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-03-17 08-03-2017	\$791,823	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M4.20170803.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-03-17 08-03-2017	\$1,363,551	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M4.20170803.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
08-03-17 08-03-2017	\$1,180,592	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170803.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
08-03-17 08-03-2017	\$961,049	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M4.20170803.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
08-04-17 09-03-2017	\$616,193	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2127 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170804-CA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-04-17 09-03-2017	\$998,409	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2128 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170804-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-04-17 09-03-2017	\$1,076,229	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2129 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170804-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
08-04-17 09-03-2017	\$697,639	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2130 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170804-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:
08-04-17 08-04-2017	\$826,283	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2131 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170804-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:
08-04-17 08-04-2017	\$2,028,121	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2132 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170804-CA-RA-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
08-04-17 08-04-2017	\$2,068,497	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2133 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170804-CA-RA-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-09-17 08-09-2017	\$1,012,619	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2027 Special assessment bond Commercial Energy Conservation, Improvement Assessed Clean Energy PACE-M1 Series 2017-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: NIC: 6.300 TYPE:
08-10-17 08-10-2017	\$23,038	Los Angeles County Los Angeles CDIAC Number: 2017-2140 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170810.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-10-17 08-10-2017	\$112,276	Los Angeles County Los Angeles CDIAC Number: 2017-2141 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170810.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-10-17 08-10-2017	\$210,649	Los Angeles County Los Angeles CDIAC Number: 2017-2142 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170810.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-10-17 08-10-2017	\$786,643	Los Angeles County Los Angeles CDIAC Number: 2017-2143 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170810.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-10-17 08-10-2017	\$684,185	Los Angeles County Los Angeles CDIAC Number: 2017-2144 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170810.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
08-10-17 08-10-2017	\$77,504	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.990% Interest Rate Series M4WR.20170810.15.0799.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-10-17 08-10-2017	\$58,019	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Interest Rate Series M4WR.20170810.20.0829.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
08-10-17 08-10-2017	\$34,250	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Interest Rate Series M4WR.20170810.25.0839.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-10-17 08-10-2017	\$150,161	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2177 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M4.20170810.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-10-17 08-10-2017	\$592,721	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2178 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate Series M4.20170810.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-10-17 08-10-2017	\$1,003,062	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2179 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series M4.20170810.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-10-17 08-10-2017	\$1,085,302	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2180 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M4.20170810.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-10-17 08-10-2017	\$745,975	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2181 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate Series M4.20170810.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
08-10-17 08-10-2017	\$1,328,871	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2182 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Interest Rate Series M4.20170810.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
08-11-17 08-11-2017	\$633,751	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2190 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170811-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
08-11-17 08-11-2017	\$699,826	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2191 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170811-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
08-11-17 08-11-2017	\$806,124	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2192 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170811-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-11-17 08-11-2017	\$973,975	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2193 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170811-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:
08-11-17 08-11-2017	\$487,711	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2194 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170811-CA-RA-HPRCA2-R-5C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.490 NIC: 5.490 TYPE:
08-11-17 08-11-2017	\$912,421	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2195 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170811-CA-RA-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 5.990 NIC: 5.990 TYPE:
08-11-17 08-11-2017	\$2,262,090	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2196 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170811-CA-RA-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.490 NIC: 6.490 TYPE:
08-11-17 08-11-2017	\$1,496,985	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2197 Special assessment bond Residential Energy Conservation, Improvement 7.25% Interest Rate Series 170811-CA-RA-HPRCA2-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.250 NIC: 7.250 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-11-17 09-03-2017	\$2,415,553	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2198 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170811-CA-RA-HPRCA4-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
08-16-17 09-03-2017	\$342,029	Los Angeles County Los Angeles CDIAC Number: 2017-2234 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170816-LA-RA2-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-16-17 09-03-2017	\$757,208	Los Angeles County Los Angeles CDIAC Number: 2017-2235 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170816-LA-RA2-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
08-16-17 09-03-2017	\$1,429,537	Los Angeles County Los Angeles CDIAC Number: 2017-2236 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170816-LA-RA2-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
08-16-17 09-03-2017	\$1,502,227	Los Angeles County Los Angeles CDIAC Number: 2017-2237 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170816-LA-RA2-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-16-17 09-03-2017	\$1,601,387	Los Angeles County Los Angeles CDIAC Number: 2017-2238 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170816-LA-RA2-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:
08-17-17 08-17-2017	\$118,220	Los Angeles County Los Angeles CDIAC Number: 2017-2212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series 20170817.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-17-17 08-17-2017	\$164,150	Los Angeles County Los Angeles CDIAC Number: 2017-2213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate Series 20170817.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-17-17 08-17-2017	\$211,202	Los Angeles County Los Angeles CDIAC Number: 2017-2214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series 20170817.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-17-17 08-17-2017	\$680,060	Los Angeles County Los Angeles CDIAC Number: 2017-2215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series 20170817.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-17-17 08-17-2017	\$590,803	Los Angeles County Los Angeles CDIAC Number: 2017-2216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170817.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
08-17-17 08-17-2017	\$23,803	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW 7.990% Interest Rate Series M4WR.20170817.15.0795 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-17-17 08-17-2017	\$50,808	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaRENEW 8.290% Interest Rate Series M4WR.20170817.20.0825 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 08-17-17 08-17-2017	\$68,986	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2293 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M4.20170817.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 08-17-17 08-17-2017	\$345,672	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2294 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate Series M4.20170817.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-17-17 08-17-2017	\$774,904	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2295 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series M4.20170817.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 08-17-17 08-17-2017	\$1,069,981	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2296 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M4.20170817.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 08-17-17 08-17-2017	\$1,193,791	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate Series M4.20170817.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 08-17-17 08-17-2017	\$1,519,038	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.49% Interest Rate Series M4.20170817.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-18-17 09-03-2017	\$759,540	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2239 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170818-CA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-18-17 09-03-2017	\$1,008,106	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2240 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170818-CA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
08-18-17 09-03-2017	\$1,915,736	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2241 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170818-CA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
08-18-17 09-03-2017	\$865,432	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2242 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170818-CA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:
08-18-17 09-03-2017	\$1,449,185	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2243 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170818-CA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-18-17 09-03-2017	\$1,627,483	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2244 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170818-CA-RA-HPRCA4-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
08-18-17 09-03-2017	\$1,565,628	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2245 Special assessment bond Residential Energy Conservation, Improvement 6.99% Interest Rate Series 170818-CA-RA-HPRCA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.990 NIC: 6.990 TYPE:
# 08-24-17 08-24-2017	\$39,638	Los Angeles County Los Angeles CDIAC Number: 2017-2270 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170824.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 08-24-17 08-24-2017	\$208,508	Los Angeles County Los Angeles CDIAC Number: 2017-2271 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170824.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 08-24-17 08-24-2017	\$295,596	Los Angeles County Los Angeles CDIAC Number: 2017-2272 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170824.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-24-17 08-24-2017	\$1,027,122	Los Angeles County Los Angeles CDIAC Number: 2017-2273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170824.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 08-24-17 08-24-2017	\$797,788	Los Angeles County Los Angeles CDIAC Number: 2017-2274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170824.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 08-24-17 08-24-2017	\$198,234	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2287 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170824.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 08-24-17 08-24-2017	\$491,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2288 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170824.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 08-24-17 08-24-2017	\$1,112,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2289 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170824.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-24-17 08-24-2017	\$943,743	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2290 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170824.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 08-24-17 08-24-2017	\$876,840	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2291 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20170824.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 08-24-17 08-24-2017	\$876,684	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2292 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170824.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 08-24-17 08-24-2017	\$17,438	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2324 Special assessment bond Residential Energy Conservation, Improvement CA RENEW PACE 8.290% Interest Rate Series M4WR.20170824.20.0829 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 08-24-17 08-24-2017	\$50,296	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2325 Special assessment bond Residential Energy Conservation, Improvement CA RENEW PACE 8.390% Interest Rate Series M4WR.20170824.25.0839 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-24-17 08-24-2017	\$23,196	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2326 Special assessment bond Residential Energy Conservation, Improvement CA RENEW PACE 8.490% Interest Rate Series M4WR.20170824.30.0849 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 08-25-17 09-03-2017	\$1,640,903	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2318 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170825-CA-RA-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 5.990 NIC: 5.990 TYPE:
08-31-17 08-31-2017	\$132,962	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1326 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170831-CA-AP-20-C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.950 NIC: TYPE:
08-31-17 08-31-2017	\$245,698	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1463 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170831-CA-AP-20-C-1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.950 NIC: TYPE:
# 08-31-17 08-31-2017	\$81,537	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series 20170831.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-31-17 08-31-2017	\$287,294	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2366 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series 20170831.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 08-31-17 08-31-2017	\$561,696	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2367 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series 20170831.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 08-31-17 08-31-2017	\$1,288,907	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2368 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20170831.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 08-31-17 08-31-2017	\$1,054,267	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2369 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M4.20170831.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 08-31-17 08-31-2017	\$841,786	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series 20170831.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-03-17 09-03-2017	\$784,347	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2035 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170728-CA-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
09-03-17 09-03-2017	\$1,576,473	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2036 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170728-CA-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
09-03-17 09-03-2017	\$1,071,979	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2037 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170728-CA-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:
09-03-17 09-03-2017	\$1,316,651	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2038 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170728-CA-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:
09-03-17 09-03-2017	\$1,477,062	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2039 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 170728-CA-RA3-HPRCA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 5.990 NIC: 5.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-03-17 09-03-2017	\$2,754,925	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2040 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170728-CA-RA3-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.490 NIC: 6.490 TYPE:
09-03-17 09-03-2017	\$294,542	Los Angeles County Los Angeles CDIAC Number: 2017-2086 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170802-LA-RA2-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-03-17 09-03-2017	\$810,989	Los Angeles County Los Angeles CDIAC Number: 2017-2087 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170802-LA-RA2-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
09-03-17 09-03-2017	\$1,517,742	Los Angeles County Los Angeles CDIAC Number: 2017-2088 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170802-LA-RA2-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
09-03-17 09-03-2017	\$1,268,265	Los Angeles County Los Angeles CDIAC Number: 2017-2089 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170802-LA-RA2-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-03-17 09-03-2017	\$1,326,936	Los Angeles County Los Angeles CDIAC Number: 2017-2090 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170802-LA-RA2-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 09-03-17 09-03-2017	\$332,246	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2313 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170825-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 09-03-17 09-03-2017	\$765,173	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2314 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170825-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 09-03-17 09-03-2017	\$1,675,048	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2315 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170825-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 09-03-17 09-03-2017	\$501,358	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2316 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170825-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 8.350 NIC: 8.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-03-17 09-03-2017	\$1,007,474	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2317 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170825-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 09-03-17 09-03-2017	\$3,212,413	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2319 Special assessment bond Residential Energy Conservation, Improvement 6.49% Interest Rate Series 170825-CA-RA-HPRCA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.490 NIC: 6.490 TYPE:
# 09-03-17 09-03-2017	\$2,080,456	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2320 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Bond Series 170825-CA-RA-HPRCA4-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-03-17 09-03-2017	\$2,102,236	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2321 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170825-CA-RA-HPRCA4-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 09-05-17 09-05-2017	\$865,125	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2420 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 170905-SB-RA3-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-05-17 09-05-2017	\$1,051,941	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2421 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 170905-SB-RA3-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-05-17 09-05-2017	\$3,138,964	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2422 Special assessment bond Residential Energy Conservation, Improvement 4.99% Interest Rate Series 170905-SB-RA3-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 09-05-17 09-05-2017	\$2,672,212	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2423 Special assessment bond Residential Energy Conservation, Improvement 5.49% Interest Rate Series 170905-SB-RA3-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
09-07-17 09-07-2017	\$1,000,165	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1529 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170907-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.950 NIC: TYPE:
09-07-17 09-07-2017	\$591,860	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1549 Special assessment bond PACE Seismic Safety Improvements OpenPACE 7.25% Int. Rate Series 170907-CA-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-48 Term	TIC: 7.250 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-31-17	\$1,225,000	Union Elementary School District Santa Clara CDIAC Number: 2017-2461 General obligation bond K-12 School Facility Series C-1 Delayed Delivery		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 05-18-17	\$8,000,000	Exeter Unified School District Tulare CDIAC Number: 2017-2387 General obligation bond K-12 School Facility SFID No 1 Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) OConnor & Co Sec		TIC: NIC: TYPE:
# 08-11-17	\$17,000,000	Grossmont Union High School District San Diego CDIAC Number: 2017-2347 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 08-31-17	\$5,000,000	Mendota Unified School District Fresno CDIAC Number: 2017-2263 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 08-31-17	\$8,000,000	Mendota Unified School District Fresno CDIAC Number: 2017-2264 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-31-17	\$8,000,000	Mendota Unified School District Fresno CDIAC Number: 2017-2343 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-07-17	\$50,000,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2017-2353 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-07-17	\$224,000,000	Marin Healthcare District Marin CDIAC Number: 2017-2398 General obligation bond Health Care Facilities		Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-13-17	\$2,500,000	Valley Home Joint School District Multiple CDIAC Number: 2017-2249 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-13-17	\$10,000,000	Grossmont Union High School District San Diego CDIAC Number: 2017-2346 General obligation bond K-12 School Facility Series H		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 09-13-17	\$2,500,000	Franklin Elementary School District Sutter CDIAC Number: 2017-2381 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Capital One Pub Funding		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-14-17	\$4,470,000	Brentwood Union School District Contra Costa CDIAC Number: 2017-2549 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
09-15-17	\$3,750,000	Upland Unified School District San Bernardino CDIAC Number: 2017-2233 General obligation bond K-12 School Facility Series C Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-19-17	\$25,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2017-2157 General obligation bond K-12 School Facility Series D Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
09-19-17	\$30,000,000	Mill Valley School District Marin CDIAC Number: 2017-2224 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 09-19-17	\$5,000,000	Greenfield Union School District (Monterey County) Monterey CDIAC Number: 2017-2250 General obligation bond K-12 School Facility Measure C Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-20-17	\$5,000,000	Greenfield Union School District (Monterey County) Monterey CDIAC Number: 2017-2251 General obligation bond K-12 School Facility Measure D Series B1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
09-21-17	\$6,000,000	Southern Kern Unified School District Kern CDIAC Number: 2017-1362 General obligation bond K-12 School Facility Series D		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 09-21-17	\$12,000,000	Sierra Sands Unified School District Multiple CDIAC Number: 2017-2309 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies	TIC: NIC: TYPE:	
09-26-17	\$325,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2017-0483 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co	TIC: NIC: TYPE:	
09-26-17	\$63,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2017-1806 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Piper Jaffray & Co	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-27-17	\$40,000,000	New Haven Unified School District Alameda CDIAC Number: 2017-2515 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-28-17	\$75,000,000	West Covina Unified School District Los Angeles CDIAC Number: 2017-2498 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-29-17	\$4,600,000	Buttonwillow Recreation & Park District Kern CDIAC Number: 2017-2526 General obligation bond Recreation and Sports Facilities Refunding		Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
10-03-17	\$20,000,000	East Side Union High School District Santa Clara CDIAC Number: 2017-2207 General obligation bond K-12 School Facility Ed Tech Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-03-17	\$30,000,000	Las Lomitas Elementary School District San Mateo CDIAC Number: 2017-2512 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-03-17	\$69,640,000	San Diego Unified School District San Diego CDIAC Number: 2017-2517 General obligation bond K-12 School Facility Series H-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-03-17	\$143,160,000	San Diego Unified School District San Diego CDIAC Number: 2017-2519 General obligation bond K-12 School Facility Series H-2		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
10-04-17	\$17,000,000	Rincon Valley Union School District Sonoma CDIAC Number: 2017-2001 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-04-17	\$15,000,000	Novato Unified School District Marin CDIAC Number: 2017-2443 General obligation bond K-12 School Facility Refunding		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
10-05-17	\$97,420,000	State of California State of California CDIAC Number: 2017-0519 General obligation bond Single-Family Housing Farm and Home Purchase Series CQ		Comp	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-05-17	\$45,000,000	Westminster School District Orange CDIAC Number: 2017-2476 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 10-11-17	\$70,685,000	Pleasanton Unified School District Alameda CDIAC Number: 2017-2311 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-12-17	\$1,752,264	Summersville Union High School District Tuolumne CDIAC Number: 2017-2458 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 10-17-17	\$350,000,000	Santa Clara County Santa Clara CDIAC Number: 2017-2431 General obligation bond Health Care Facilities Series C Refunding		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-17-17	\$3,000,000	Pollock Pines Elementary School District El Dorado CDIAC Number: 2017-2460 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-18-17	\$500,000,000	San Diego Unified School District San Diego CDIAC Number: 2017-2518 General obligation bond K-12 School Facility Series I & J Green Bonds		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 10-25-17	\$5,255,000	San Marcos Unified School District San Diego CDIAC Number: 2017-2418 General obligation bond K-12 School Facility Series D		Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-25-17	\$130,000,000	San Marcos Unified School District San Diego CDIAC Number: 2017-2419 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-25-17	\$250,000,000	Santa Clara County Santa Clara CDIAC Number: 2017-2432 General obligation bond Single-Family Housing Measure A Series A Federally Taxable		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 11-01-17	\$14,200,000	Tustin Unified School District Orange CDIAC Number: 2017-2475 General obligation bond K-12 School Facility SFID No. 2002-1 Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-01-17	\$11,000,000	Tustin Unified School District Orange CDIAC Number: 2017-2497 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-27-17	\$100,000,000	San Diego Unified School District San Diego CDIAC Number: 2017-2516 General obligation bond K-12 School Facility Series K-1 & K-2		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
12-19-17	\$5,500,000	Coachella Valley Unified School District Multiple CDIAC Number: 2017-1104 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-27-17 05-04-2017	\$3,135,000	Exeter Unified School District Tulare CDIAC Number: 2017-0809 General obligation bond K-12 School Facility Refunding	S:AA/A+     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec	08-01-26 Serial	TIC: NIC: 2.332 TYPE:
05-10-17 06-01-2017	\$84,735,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2017-0747 General obligation bond Public Transit Series E Green Bonds Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-37 Serial	TIC: 3.568 NIC: 3.838 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-10-17 06-01-2017	\$271,600,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2017-0748 General obligation bond Public Transit Measure RR Series A-1 Green Bonds	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-47 Comb	TIC: 3.556 NIC: 3.891 TYPE:
05-10-17 06-01-2017	\$28,400,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2017-1373 General obligation bond Public Transit Measure RR Series A-2 Green Bonds Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-18 Serial	TIC: 1.089 NIC: 2.201 TYPE:
06-20-17 06-29-2017	\$8,000,000	El Centro Elementary School District Imperial CDIAC Number: 2017-1666 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-46 Comb	TIC: 3.736 NIC: 3.926 TYPE:
06-28-17 08-02-2017	\$6,560,000	La Canada Unified School District Los Angeles CDIAC Number: 2017-1626 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.418 NIC: 2.664 TYPE:
07-13-17 07-27-2017	\$5,000,000	Livingston Union School District Merced CDIAC Number: 2017-1018 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-36 Comb	TIC: 3.592 NIC: 3.845 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-13-17 07-27-2017	\$3,260,000	Livingston Union School District Merced CDIAC Number: 2017-1019 General obligation bond K-12 School Facility Refunding	S:AA/A+     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-30 Serial	TIC: 2.568 NIC: 2.825 TYPE:
07-20-17 08-03-2017	\$20,000,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2017-1545 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-32 Serial	TIC: 2.432 NIC: 2.579 TYPE:
07-25-17 08-15-2017	\$15,000,000	Jefferson Elementary School District San Mateo CDIAC Number: 2017-1867 General obligation bond K-12 School Facility Series D	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 2.682 NIC: 2.822 TYPE:
07-25-17 08-15-2017	\$16,205,000	Jefferson Elementary School District San Mateo CDIAC Number: 2017-1868 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-15-28 Serial	TIC: 1.805 NIC: 2.042 TYPE:
08-03-17 08-24-2017	\$1,460,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2017-1614 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Sec	08-01-21 Serial	TIC: 1.172 NIC: 1.237 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-08-17 08-22-2017	\$47,000,000	Santa Maria Joint Union High School District Multiple CDIAC Number: 2017-1949 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.312 NIC: 3.439 TYPE:
08-09-17 08-30-2017	\$6,410,000	Calistoga Joint Unified School District Multiple CDIAC Number: 2017-1441 General obligation bond K-12 School Facility Measure A Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (TR) MUFG Securities Americas (UW) Stifel Nicolaus & Co Inc	08-01-46 Term	TIC: 3.610 NIC: 3.614 TYPE:
08-09-17 08-23-2017	\$26,000,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2017-2203 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-47 Comb	TIC: 3.350 NIC: 3.334 TYPE:
08-09-17 08-23-2017	\$4,000,000	Williams Unified School District Colusa CDIAC Number: 2017-2205 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-47 Comb	TIC: 3.812 NIC: 4.138 TYPE:
08-10-17 08-23-2017	\$12,215,000	Fremont Alameda CDIAC Number: 2017-2003 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	08-01-38 Serial	TIC: 2.668 NIC: 2.835 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-15-17 08-29-2017	\$55,000,000	Local Public Schools Funding Authority Los Angeles CDIAC Number: 2017-1364 General obligation bond K-12 School Facility SFID No 2016-1 Series A	S:AA/A+     Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	08-01-52 Comb	TIC: 3.808 NIC: TYPE:
08-17-17 09-14-2017	\$6,560,000	Santa Paula Unified School District Ventura CDIAC Number: 2017-1757 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-28 Serial	TIC: 1.862 NIC: 2.064 TYPE:
08-17-17 09-07-2017	\$50,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple CDIAC Number: 2017-2019 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-42 Comb	TIC: 3.279 NIC: 3.457 TYPE:
08-17-17 08-30-2017	\$1,742,922	Briggs School District Ventura CDIAC Number: 2017-2219 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	08-01-31 Term	TIC: 2.100 NIC: 2.100 TYPE:
# 08-23-17 09-06-2017	\$3,680,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2017-2452 General obligation bond K-12 School Facility Series A-1 Refunding	S:AA- M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-27 Serial	TIC: 3.469 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-23-17 09-06-2017	\$55,800,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2017-2511 General obligation bond K-12 School Facility Crossover Series A-2 Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-34 Comb	TIC: 3.469 NIC: TYPE:
# 08-24-17 09-07-2017	\$17,485,000	Pleasant Hill Recreation & Park District Contra Costa CDIAC Number: 2017-2392 General obligation bond Parks, Open Space Refunding	S:AA/ A+  Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	08-01-40 Comb	TIC: 3.111 NIC: 3.342 TYPE:
08-30-17 09-14-2017	\$16,420,000	Ripon Unified School District San Joaquin CDIAC Number: 2017-2217 General obligation bond K-12 School Facility (2023 Crossover) Refunding	S:AA  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.321 NIC: 3.296 TYPE: